JB THE POS PRO
MORE THAN PAYMENTS. A PARTNER IN BUSINESS GROWTH.
ModPay Solutions
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Business Payment Solutions — Preliminary Application

Complete all sections. This is preliminary information gathering only — not the final merchant agreement. Submitting it does not open an account or obligate you.

BUSINESS INFO

Business Legal Name: DBA:

Physical Address:

City: State: ZIP: Ph: Mth/Yr Started:

Primary Email: Website:

Products/Services Sold:

Anticipated Annual Gross Sales: $ Anticipated Annual Credit Card Sales: $

Average Sale Amount: $ Highest Possible Sale Amount: $

What Percentage of Sales are: Swiped: % Keyed: % E-Commerce: %

What Percentage of Sales are: Business to Consumer % Business to Business: %

TAX & BANK INFO

Federal Tax ID: State Incorporated:

Entity: ☐ Sole Prop ☐ LLC ☐ Partnership ☐ Public Corp ☐ Private Corp ☐ Non-Profit

Bank Name: Routing #: Deposit Account #:

SIGNOR'S INFO

Signor's Legal First Name: Last: Title:

% of Ownership: SSN: Date of Birth:

Primary Physical Residence:

City: State: ZIP: Cell Phone:

CLOVER ESSENTIALS PACKAGES

☐ FSR Essentials ☐ QSR/Retail Essentials ☐ Small Business Essentials ☐ Mobile Essentials

FSR: full-service restaurants · QSR/Retail: quick-service & retail counters · Small Business: compact everyday setup · Mobile: on-the-go businesses

CLOVER Á LA CARTE: Station 2 Qty: Mini Qty: Flex Qty: Clover Go Qty:

Equipment Plan: ☐ Lease ☐ Purchase ☐ Other

Equipment pricing follows the plan you select (lease, purchase, or other) and is confirmed in writing before you sign. This form charges nothing.

PAYMENT GATEWAY: ☐ Payeezy Gateway ☐ 3rd Party Gateway Info:

SHIPPING OPTIONS: ☐ 2 Business Days: $19.95 ☐ Next Business Day: $35.95

Shipping prices are per order — choose one speed; your consultant confirms the total before anything ships.

Shipping Address:

SETUP & TRAINING

☐ Option 1: Merchant Self Setup — $0.00

Self-setup and Virtual Training conducted by Clover Installation Team.

☐ Option 2: White Glove Premium — $300.00

3 Hour Professional Installation and Training onsite by Certified Clover Consultant, including secondary Virtual Clover Training.
Price may vary for complex configurations.

REFER-A-MERCHANT — Earning $100 has never been this easy! Submit your referral today.

Business Name: Owner's Name:

Owner's Cell Phone: Owner's Email:

RETURN SECURELY: This form contains sensitive information (SSN, Tax ID, bank details).
Do NOT send it by ordinary email. Call JB at 609-444-6056 to arrange a secure handoff, or return it in person.

Return the completed pre-app to your Business Consultant:
Jerryl "JB" Bennett, ModPay Solutions · 609-444-6056 · jbennett@modpaysolutions.com
Information contained on the pre-app will be used to complete your legal application for your signature.